IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter: 11

24 HOUR FITNESS WORLDWIDE, INC.,

٠,

Case No. 20-11558 (KBO)

et al.,

(Jointly Administered)

Debtors.¹

Objection Deadline: February 4, 2021 at 4:00 p.m. (ET) Hearing Date: March 16, 2021 at 10:00 a.m. (ET)

NOTICE OF COMBINED SIXTH MONTHLY AND FINAL FEE APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF JUNE 26, 2020 THROUGH AND INCLUDING DECEMBER 29, 2020

PLEASE TAKE NOTICE that on January 14, 2021, Morris James LLP ("<u>Morris James</u>"), co-counsel to the Official Committee of Unsecured Creditors (the "<u>Committee</u>") pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief* [Docket No. 544] (the "<u>Compensation Order</u>") filed its Combined Sixth Monthly and Final Fee Application ("<u>Application</u>") seeking allowance of fees in the amount of \$214,862.50 and reimbursement of expenses in the amount of \$6,140.90 for the period June 26, 2020 through December 29, 2020 (the "<u>Final Fee Period</u>").

If you object to the relief sought by the Application, you are required to file a response to the Application, on or before **February 4, 2021 at 4:00 p.m.** (**ET**). At the same time, you must also serve a copy of the response upon Committee's counsel:

Eric J. Monzo (DE Bar No. 5214) Brya M. Keilson (DE Bar No. 4643)

MORRIS JAMES LLP

500 Delaware Avenue, Suite 1500

Wilmington, DE 19801 Telephone: (302) 888-6800 Facsimile (302) 571-1750

E-mail: emonzo@morrisjames.com E-mail: bkeilson@morrisjames.com Cathy Hershcopf, Esq. (admitted pro hac vice)
Michael Klein, Esq. (admitted pro hac vice)

Lauren A. Reichardt, Esq. (admitted pro hac vice)

COOLEY LLP

55 Hudson Yards New York, NY 10001 Telephone: (212) 479-6000

Facsimile: (212) 479-6275 E-mail: chershcopf@cooley.com

E-mail: chershcopf@cooley.com
E-mail: mklein@cooley.com
E-mail: lreichardt@cooley.com

Cullen D. Speckhart, Esq. (admitted pro hac vice)
Olya Antle, Esq. (admitted pro hac vice)

COOLEY LLP

1299 Pennsylvania Avenue, NW

Washington, DC 20004 Telephone: (202) 842-7800 Facsimile: (202) 842-7899

E-mail: cspeckhart@cooley.com E-mail: oantle@cooley.com

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are 24 Hour Holdings II LLC (N/A); 24 Hour Fitness Worldwide, Inc. (5690); 24 Hour Fitness United States, Inc. (8376); 24 Hour Fitness USA, Inc. (9899); 24 Hour Fitness Holdings LLC (8902); 24 San Francisco LLC (3542); 24 New York LLC (7033); 24 Denver LLC (6644); RS FIT Holdings LLC (3064); RS FIT CA LLC (7007); and RS FIT NW LLC (9372). The Debtors' corporate headquarters and service address is 12647 Alcosta Boulevard., Suite 500, San Ramon, California 94583.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN ALL FEES AND EXPENSES REQUESTED IN THE APPLICATION, INCLUDING ANY 20% HOLDBACK, MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER.

A HEARING ON THE APPLICATION WILL BE HELD ON MARCH 16, 2021 AT 10:00 A.M. (ET).

Dated: January 14, 2021 /s/ Brya M. Keilson

Brya M. Keilson (DE Bar No. 4643)